

ANNEXURE B
FORM NO. MGT-9

EXTRACT OF ANNUAL RETURN
As on the financial year ended on March 31, 2019

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:

| | | |
|----|--|---|
| 1. | Name of the company: | RODIUM REALTY LIMITED |
| 2. | CIN: | L85110MH1993PLC206012 |
| 3. | Date of Incorporation: | 17/05/1993 |
| 4. | Category / Sub-Category of the Company: | Company limited by Shares/Non-government company |
| 5. | Registered office Address and Contact details: | Plot No. 636, 501, X'Cube, Off New Link Road, Andheri (West), Mumbai-400053, Maharashtra, India Tel: +91-22-42310800 Email Id: info@rodium.net |
| 6. | Whether Listed or not: | Listed |
| 7. | Name, Address and Contact details of Registrar and Transfer Agent: | Cameo Corporate Services Ltd "Subramanian Building", # 1 Club House Road, Chennai 600 002, India Ms. J. Kanthimathi; Phone: 044-28460129 Email Id: kandhimathi@cameoindia.com. |

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated: -

| Sr. No. | Name and description of Main Products / services | NIC Code of product and services | % of total turnover of the Company |
|---------|--|----------------------------------|------------------------------------|
| 1. | Construction of Buildings | 4100 | 100% |

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES -

| Sr. No. | Name and address of the company | CIN/GLN | Holding/ Subsidiary /Associate | % of Shares held | Applicable section |
|---------|---------------------------------|-----------------------|--------------------------------|------------------|--------------------|
| 1. | Rodium Housing Private Limited | U45400MH2013PTC241820 | Subsidiary | 100 | 2(87) |
| 2. | Readystage LLP | AAI-7135 | Subsidiary | 75 | 2(87) |
| 3. | 81 Estate LLP | AAJ-6447 | Subsidiary | 99 | 2(87) |

| | | | | | | | | | | |
|-----------|--|----------------|----------|----------------|----------------|----------------|----------|----------------|----------------|----------------|
| d. | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| e. | Any Other | | | | | | | | | |
| | SUB - TOTAL (A)(2) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total shareholding of promoter and promoter group (A) = (A)(1)+(A)(2) | 2193101 | 0 | 2193101 | 67.5236 | 2189527 | 0 | 2189527 | 67.4136 | -0.1100 |
| B. | Public shareholding | | | | | | | | | |
| 1. | Institutions | | | | | | | | | |
| a. | Mutual funds/UTI | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0.0000 |
| b. | Financial institutions/banks | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0.0000 |
| c. | Central government/state government(s) | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0.0000 |
| d. | Venture capital funds | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0.0000 |
| e. | Insurance companies | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0.0000 |
| f. | Foreign institutional investors | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0.0000 |
| g. | Foreign venture capital investors | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0.0000 |
| h. | Qualified foreign investor | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0.0000 |
| i. | Any other | | | | | | | | | |
| | SUB - TOTAL (B)(1) | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0.0000 |
| 2. | Non-institutions | | | | | | | | | |
| a. | Bodies corporate | 22449 | 650 | 23099 | 0.7111 | 24153 | 650 | 24803 | 0.7636 | 0.0524 |
| b. | Individuals - | | | | | | | | | |
| | l individual shareholders holding nominal share capital | 328589 | 45105 | 373694 | 11.5057 | 299168 | 41705 | 340873 | 10.4951 | -1.0105 |

| | | | | | | | | | |
|------------------------------------|----------------|--------------|----------------|---------------|----------------|--------------|----------------|---------------|---------------|
| GRAND TOTAL (A)+(B)+(C) | 3202145 | 45755 | 3247900 | 100.00 | 3205545 | 42355 | 3247900 | 100.00 | 0.0000 |
|------------------------------------|----------------|--------------|----------------|---------------|----------------|--------------|----------------|---------------|---------------|

B. Shareholding of Promoters

| Sl No. | Shareholder's Name | Shareholding at the beginning of the year | | | Shareholding at the end of the year | | | % change in shareholding during the year |
|--------|--------------------|---|----------------------------------|---|-------------------------------------|----------------------------------|---|--|
| | | No. of Shares | % of total Shares of the company | %of Shares Pledged / encumbered to total shares | No. of Shares | % of total Shares of the company | %of Shares Pledged / encumbered to total shares | |
| 1 | Deepak Chheda | 952,059 | 29.31 | 0 | 952,459 | 29.32 | 0 | 0.01 |
| 2 | Harish Nisar | 320,330 | 9.86 | 0 | 320,330 | 9.86 | 0 | -- |
| 3 | Rohit Dedhia | 319,466 | 9.84 | 0 | 319,466 | 9.84 | 0 | -- |
| 4 | Shailesh Shah | 588,521 | 18.12 | 0 | 588,521 | 18.12 | 0 | -- |
| | Total | 21,80,376 | 67.131 | 0 | 21,80,776 | 67.14 | 0 | 0.01 |

C. Change in Promoters' Shareholding (please specify, if there is no change)

| Sl No | Name of the Share holder | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|-------|--|---|----------------------------------|---|----------------------------------|
| | | No of shares | % of total shares of the company | No of shares | % of total shares of the company |
| 1 | DEEPAK DUNGARSHI CHHEDA | | | | |
| | At the beginning of the year 01-Apr-2018 | 952,059 | 29.31 | 952,059 | 29.31 |
| | Purchase 26-Oct-2018 | 400 | 0.0123 | 400 | 0.0123 |
| | At the end of the Year 31-Mar-2019 | 952,459 | 29.32 | 952,459 | 29.32 |
| 2 | SHAILESH DAMJI SHAH | | | | |
| | At the beginning of the year 01-Apr-2018 | 588,521 | 18.1200 | 588,521 | 18.1200 |
| | At the end of the Year 31-Mar-2019 | 588,521 | 18.1200 | 588,521 | 18.1200 |

| | | | | | |
|---|--|---------|--------|---------|--------|
| 3 | ROHIT KESHAVJI DEDHIA | | | | |
| | At the beginning of the year 01-Apr-2018 | 319,466 | 9.8360 | 319,466 | 9.8360 |
| | At the end of the Year 31-Mar-2019 | 319,466 | 9.8360 | 319,466 | 9.8360 |
| 4 | HARISH DAMJI NISAR | | | | |
| | At the beginning of the year 01-Apr-2018 | 320,330 | 9.862 | 320,330 | 9.862 |
| | At the end of the Year 31-Mar-2019 | 320,330 | 9.862 | 320,330 | 9.862 |

D. Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

| SI No | Name of the Share holder | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|-------|--|---|----------------------------------|---|----------------------------------|
| | | No of shares | % of total shares of the company | No of shares | % of total shares of the company |
| 1 | MUMTA MANIK SHAHANI | | | | |
| | At the beginning of the year 01-Apr-2018 | 157253 | 4.8416 | 157253 | 4.8416 |
| | At the end of the Year 31-Mar-2019 | 157253 | 4.8416 | 157253 | 4.8416 |
| 2 | HIRAL MANISH SHAH | | | | |
| | At the beginning of the year 01-Apr-2018 | 87464 | 2.6929 | 87464 | 2.6929 |
| | At the end of the Year 31-Mar-2019 | 87464 | 2.6929 | 87464 | 2.6929 |
| | HAVING SAME PAN | | | | |
| 2 | HIRAL MANISH SHAH | | | | |
| | At the beginning of the year 01-Apr-2018 | 1678 | 0.0516 | 1678 | 0.0516 |
| | At the end of the Year 31-Mar-2019 | 1678 | 0.0516 | 1678 | 0.0516 |
| | HAVING SAME PAN | | | | |
| 2 | HIRAL MANISH SHAH | | | | |
| | At the beginning of the year 01-Apr-2018 | 200 | 0.0061 | 200 | 0.0061 |
| | At the end of the Year 31-Mar-2019 | 200 | 0.0061 | 200 | 0.0061 |
| 3 | GAUTAMBHAI VASANTLAL SHAH | | | | |
| | At the beginning of the year 01-Apr-2018 | 38931 | 1.1986 | 38931 | 1.1986 |

| | | | | | |
|----|--|-------|--------|-------|--------|
| | At the end of the Year 31-Mar-2019 | 38931 | 1.1986 | 38931 | 1.1986 |
| 4 | DIVYESH GAUTAMBHAI SHAH | | | | |
| | At the beginning of the year 01-Apr-2018 | 37195 | 1.1452 | 37195 | 1.1452 |
| | At the end of the Year 31-Mar-2019 | 37195 | 1.1452 | 37195 | 1.1452 |
| 5 | INDIRABEN GAUTAMBHAI SHAH | | | | |
| | At the beginning of the year 01-Apr-2018 | 36050 | 1.1099 | 36050 | 1.1099 |
| | At the end of the Year 31-Mar-2019 | 36050 | 1.1099 | 36050 | 1.1099 |
| 6 | ALPA DIVYESH SHAH | | | | |
| | At the beginning of the year 01-Apr-2018 | 34850 | 1.0730 | 34850 | 1.0730 |
| | At the end of the Year 31-Mar-2019 | 34850 | 1.0730 | 34850 | 1.0730 |
| 7 | VARSHA SUDHIR GALA JT1 : SUDHIR BHANJI GALA | | | | |
| | At the beginning of the year 01-Apr-2018 | 32950 | 1.0145 | 32950 | 1.0145 |
| | At the end of the Year 31-Mar-2019 | 32950 | 1.0145 | 32950 | 1.0145 |
| 8 | TARA ASHIAH SHAH | | | | |
| | At the beginning of the year 01-Apr-2018 | 28300 | 0.8713 | 28300 | 0.8713 |
| | At the end of the Year 31-Mar-2019 | 28300 | 0.8713 | 28300 | 0.8713 |
| 9 | RUPAL D GANGAR | | | | |
| | At the beginning of the year 01-Apr-2018 | 25200 | 0.7758 | 25200 | 0.7758 |
| | At the end of the Year 31-Mar-2019 | 25200 | 0.7758 | 25200 | 0.7758 |
| 10 | SHAILESH CHAMPAKLAL MEHTA JT1 : NINA SHAILESH MEHTA | | | | |
| | At the beginning of the year 01-Apr-2018 | 18710 | 0.5760 | 18710 | 0.5760 |
| | Sale 23-Nov-2018 | -150 | 0.0046 | 18560 | 0.5714 |
| | Sale 30-Nov-2018 | -120 | 0.0036 | 18440 | 0.5677 |
| | At the end of the Year 31-Mar-2019 | 18440 | 0.5677 | 18440 | 0.5677 |

E. Shareholding of Directors and Key Managerial Personnel:

| | Shareholding at the | Cumulative Shareholding |
|--|---------------------|-------------------------|
|--|---------------------|-------------------------|

| Sl No | Name of the Share holder | beginning of the year | | during the year | |
|-------|--|-----------------------|----------------------------------|-----------------|----------------------------------|
| | | No of shares | % of total shares of the company | No of shares | % of total shares of the company |
| 1 | DEEPAK DUNGARSHI CHHEDA | | | | |
| | At the beginning of the year 01-Apr-2018 | 952,059 | 29.31 | 952,059 | 29.31 |
| | Purchase 26-Oct-2018 | 400 | 0.0123 | 400 | 0.0123 |
| | At the end of the Year 31-Mar-2019 | 952,459 | 29.32 | 952,459 | 29.32 |
| 2 | SHAILESH DAMJI SHAH | | | | |
| | At the beginning of the year 01-Apr-2018 | 588,521 | 18.1200 | 588,521 | 18.1200 |
| | At the end of the Year 31-Mar-2019 | 588,521 | 18.1200 | 588,521 | 18.1200 |
| 3 | ROHIT KESHAVJI DEDHIA | | | | |
| | At the beginning of the year 01-Apr-2018 | 319,466 | 9.8360 | 319,466 | 9.8360 |
| | At the end of the Year 31-Mar-2019 | 319,466 | 9.8360 | 319,466 | 9.8360 |
| 4 | HARISH DAMJI NISAR | | | | |
| | At the beginning of the year 01-Apr-2019 | 320,330 | 9.862 | 320,330 | 9.862 |
| | At the end of the Year 31-Mar-2019 | 320,330 | 9.862 | 320,330 | 9.862 |

F. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment

| | Secured Loans excluding deposits | Unsecured Loans | Deposits | Total Indebtedness |
|--|----------------------------------|-----------------|----------|--------------------|
| | Amount in Rs. | | | |
| Indebtedness at the beginning of the financial year | | | | |
| i) Principal Amount | 269,791,659 | 341,869,627 | Nil | 611,661,286 |
| ii) Interest due but not paid | - | 166,706,979 | Nil | 166,706,979 |
| iii) Interest accrued but not due | - | - | - | |

| | | | | |
|---|--------------------|-----------------------|------------|-----------------------|
| Total (i+ii+iii) | 269,791,659 | 508,576,606 | Nil | 778,368,265 |
| Change in Indebtedness during the financial year | | | | |
| -Addition | 191,464,271 | 10,741,680.97 | Nil | 202,205,951.97 |
| - Reduction | 745,11,233 | - | Nil | 74,511,233 |
| Net Change | 116,953,038 | 10,741,680.97 | Nil | 1,276,94,718.9 |
| Indebtedness at the end of the financial year | | | | |
| i) Principal Amount | 386,744,697 | 342,569,627.92 | Nil | 729,314,324.92 |
| ii) Interest due but not paid | - | 176,748,659.05 | Nil | 176,748,659.05 |
| iii) Interest accrued but not due | - | - | Nil | |
| Total (i+ii+iii) | 386,744,697 | 519,318,286.97 | Nil | 906,062,983.97 |

V. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

| Sl. no. | Particulars of Remuneration | Name of MD/WTD/Manager: | | | | Total Amount (in Rs.) |
|---------|-----------------------------|-------------------------|--------------|--------------|---------------|--------------------------|
| | | Deepak Chheda | Harish Nisar | Rohit Dedhia | Shailesh Shah | |
| | | MD | WTD | WTD | WTD | |

| | | | | | | |
|----|--|------------------|------------------|------------------|-----------------|------------------|
| 1. | Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961 | 40,80,000 | 26,40,000 | 25,20,000 | 6,00,000 | 98,40,000 |
| 2. | Stock Option | - | - | - | - | - |
| 3. | Sweat Equity | - | - | - | - | - |
| 4. | Commission - as % of profit - others, specify... | - | - | - | - | - |
| 5. | Others, please specify | - | - | - | - | - |
| | Total (A) | 40,80,000 | 26,40,000 | 25,20,000 | 6,00,000 | 98,40,000 |
| | Ceiling as per the Act | 72,00,000 | 48,96,000 | 48,96,000 | 20,16,000 | 19,008,000 |

B. Remuneration to other directors:

| Sl. no. | Particulars of Remuneration | Name of Other Directors: | | | | Total Amount (in Rs.) |
|---------|-----------------------------|--|---|--|--|-----------------------|
| | | Vatsal Shah Independent Director | Sudhir Mehta Independent Director | Yogesh Shah Independent Director | Tejal Mehta Independent Director | |

| | | | | | | |
|--|---|---------------|-----------------|-----------------|---------------|-----------------|
| | 1. Independent Directors • Fee for attending board / committee meetings • Commission • Others, please specify | 60,000 | 1,00,000 | 1,00,000 | 60,000 | 3,20,000 |
| | Total (1) | 60,000 | 1,00,000 | 1,00,000 | 60,000 | 3,20,000 |
| | 2. Other Non-Executive Directors • Fee for attending board /committee meetings • Commission • Others, please specify | - | - | - | - | - |
| | Total (2) | - | - | - | - | - |
| | Total (B)=(1+2) | 60,000 | 1,00,000 | 1,00,000 | 60,000 | 3,20,000 |
| | Total Managerial Remuneration | 60,000 | 1,00,000 | 1,00,000 | 60,000 | 3,20,000 |
| | Overall Ceiling as per the Act | 60,000 | 1,00,000 | 1,00,000 | 60,000 | 3,20,000 |

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

| Sl. no. | Particulars of Remuneration | Key Managerial Personnel | | | |
|---------|--|--|---|--|-------------------|
| | | Mehul Nisar CFO (01-Apr-2018 to 14-Nov-2018) | Rohan Chheda CFO (14-Nov-2018 to 31-Mar-2019) | Tulsi Rajput CS (07-Apr-2018 to 31-Mar-2019) | Total (in Rs.) |
| 1. | Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 | 5,62,500 | 7,87,500 | 5,26,458 | 1,876,458 |

| | | | | | |
|----|--|----------|----------|----------|-----------|
| | (c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961 | | | | |
| 2. | Stock Option | - | | - | - |
| 3. | Sweat Equity | - | | - | - |
| 4. | Commission - as % of profit -others, specify... | - | | - | - |
| 5. | Others, please specify | - | | - | - |
| | Total | 5,62,500 | 7,87,500 | 5,26,458 | 1,876,458 |

XII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES: The Company was not charged with any penalty or punishment and there were no compounding of offences for the year financial year 1st April 2018 to 31st March 2019.