

**INDEPENDENT AUDITOR'S REVIEW REPORT ON THE UNAUDITED CONSOLIDATED
FINANCIAL RESULTS OF RODIUM REALTY LIMITED FOR THE QUARTER ENDED JUNE
30, 2025**

To The Board of Directors of Rodium Realty Limited,

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the Statement") of Rodium Realty Limited (hereinafter referred to as "the Holding Company") and its subsidiaries (the Holding Company and its Subsidiaries together referred to as "the Group"), for the quarter ended June 30, 2025, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
2. This Statement is the responsibility of the Holding Company's Management and is approved by the Holding Company's Board of Directors. The statement, as it relates to the quarter ended June 30, 2025, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.
4. The statements include the results of the following entities:

Name of the Entity	Relationship
Rodium Realty Limited	Holding Company
Rodium Housing LLP	Subsidiary
81 Estates LLP	Subsidiary
Readystage LLP	Subsidiary
Fluid Realty LLP	Subsidiary
Xperia Realty LLP	Subsidiary
Rodium Digital Inc	Wholly Owned Subsidiary

5. The Statement includes results of Rodium Housing LLP and Fluid Realty LLP, whose interim financial results reflects total revenue of Rs. 1187.31 Lakhs (before consolidation adjustments) total net profit after tax/(loss) of Rs. 183.56 Lakhs (before consolidation adjustments) for the quarter ended June 30, 2025, which has been reviewed by another auditor. The review report has been furnished to us by the Holding Company Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of said subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.
Our conclusion on the statement is not modified in respect of the above matter.
6. The statement also includes the results of four other subsidiaries, whose interim financial results reflects total revenues of Rs 7.86 Lakhs (before consolidation adjustments) and total net profit/(loss) after tax of Rs (5.62) Lakhs (before consolidation adjustments) for the quarter ended June 30, 2025, which are certified by the Management. According to the information and explanations given to us by the Management, these interim financial results are not material to the group.
Our conclusion on the statement is not modified in respect of the above matter.
7. Based on our review conducted as stated in paragraph 3 above and based on the consideration of the review report of other auditor referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SCA AND ASSOCIATES
Chartered Accountants
FRN 101174W

VASANT
MAVJI GALA

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Date: 2025.08.13
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VASANT M. GALA
Partner
M. No. 037626
UDIN: 25037626BNLZIN1021
Mumbai, August 13, 2025



Rodium Realty Ltd.

Perspective To Perfection[®]

RODIUM REALTY LIMITED
CIN : L85110MH1993PLC206012

Registered Address: Plot No. 636, 501, X'cube, Off New Link Road, Andheri (West), Mumbai, Maharashtra, India, 400053

(Rs.in Lakhs) Except EPS

Statement of Consolidated Financial Results for the Quarter ended 30th June, 2025

PARTICULARS	Quarter ended		Year ended	
	30.06.2025	30.06.2024	31.03.2025	31.03.2025
	Unaudited	Unaudited	Audited (Refer Note 2)	Audited
I Revenue from Operations	1,452.69	891.09	2,231.43	6,155.54
II Other Income	38.81	33.71	22.66	109.21
III Total Income (I + II)	1,491.50	924.81	2,254.09	6,264.75
IV Expenses				
a) Cost of Construction & Development	1,036.73	520.13	1,776.98	4,666.86
b) Cost of Finished Units	-	-	-	-
c) Changes in Inventories of Finished Goods, Stock-in-Trade and Work-in-Progress	(95.05)	539.95	(254.26)	(51.05)
d) Employee Benefits Expense	27.05	51.86	7.17	126.38
e) Finance Costs	51.49	94.28	57.17	291.67
f) Depreciation and Amortisation Expense	8.03	3.02	11.50	42.26
g) Other Expenses	119.80	92.32	169.95	596.58
Total expenses (IV)	1,148.04	1,301.56	1,768.51	5,672.70
V Profit/(Loss) before Exceptional Items and Tax (III-IV)	343.46	(376.75)	485.57	592.05
VI Exceptional Items	-	-	-	-
VII Profit/(Loss) before Tax	343.46	(376.75)	485.57	592.05
VIII Tax expense:				
(1) Current Tax	96.65	21.13	158.62	346.00
(2) Deferred Tax	19.42	(114.71)	(57.11)	(137.95)
(2) Earlier year Tax Adjustments	-	-	11.39	39.93
IX Profit/(Loss) for the period from Continuing operations (VII - VIII)	227.39	(283.17)	372.67	344.07
X Other Comprehensive Income(OCI)				
(i) Items that will not be reclassified to profit or loss	1.42	1.42	(4.15)	0.12
(ii) Incometax relating to items that will not be reclassified to profit or loss	(0.36)	(0.36)	1.04	(0.03)
XI Total Comprehensive Income for the year	228.45	(282.11)	369.56	344.17
XII Total Comprehensive Income for the year attributable to:				
Owners of the Company	182.57	(252.65)	306.10	267.93
Non-controlling interest	45.88	(29.46)	63.46	76.24
XII Paid up Equity Share Capital (Face Value of Rs.10/- each) excluding Forfeited Shares	324.79	324.79	324.79	324.79
Earnings Per Share for Continuing Operations (of Rs.10/- each) (not annualised for the quarters):				
Basic (Rs. Per Share)	7.00	(8.72)	11.47	10.59
Diluted (Rs. Per Share)	7.00	(8.72)	11.47	10.59
XIV Other Equity excluding Revaluation Reserve	-	-	-	1,426.50

See accompanying Notes to the financial results

Notes:

(1) The above Unaudited Consolidated Financial results for the Quarter ended 30th June 2025 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13.08.2025. The Statutory auditors has expressed an unmodified opinion on the above results.

(2) The figures for the Quarter ended 31st March, 2025 are the balancing figures between the audited figures in respect of the full financial year and the year-to-date figures upto the third Quarter of the Financial year.

(3) These financial results has been prepared in accordance with the recognition and measurement principles laid down in the Ind AS of the companies Act, 2013 read with the rules thereunder and in terms of SEBI Circular dated 5th July, 2016.

(4) The Group is engaged inter alia in the construction, development and other related activities. These in the context of IND-AS 108 Operating Segment are considered to constitute one single primary segment.

(5) The figures for the previous periods have been regrouped wherever necessary.

For Rodium Realty Limited

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Date: 2025.08.13
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Deepak Chheda

Chairman and Managing Director

Place : Mumbai

Date: 13/08/2025

CIN - L85110MH1993PLC206012

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