

**LIMITED REVIEW REPORT ON THE UNAUDITED STANDALONE FINANCIAL
RESULTS OF RODIUM REALTY LIMITED FOR THE QUARTER AND HALF YEAR
ENDED 30TH SEPTEMEBR, 2025**

To
The Board of Directors,
Rodium Realty Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results ("the Statement") of Rodium Realty Limited ("the Company") for the quarter and half year ended 30th September, 2025 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard-34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making enquiries, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we could become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Indian Accounting Standard) Rules, 2015 as specified in Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The standalone financial results of the Company for the quarter ended June 30, 2025 and corresponding quarter and half year ended September 30, 2024 were reviewed by another auditor whose report dated 13th August 2025 and 16th November 2024 respectively, expressed an unmodified conclusion on those standalone financial results and the standalone financial statements of the Company for the year ended March 31, 2025 were audited by another auditor whose report dated 30th May 2025 expressed an unmodified opinion on the standalone financial statements.
Our conclusion is not modified in respect of the above matter.

For M M NISSIM & CO LLP

Chartered Accountants

(Firm Regn. No. 107122W/W100672)



Vijayta Kamble

Partner

Mem. No.: 152577

Place: Mumbai,

Date: 13th November 2025

UDIN: 25152577B0Q0G19885



Rodium Realty Ltd.

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RODIUM REALTY LIMITED

CIN : L85110MH1993PLC206012

Registered Address: Plot No. 636, 401/402, X'cube, Off New Link Road, Andheri (West), Mumbai, Maharashtra, India, 400053

Standalone Statement of Assets and Liabilities		Rs.in Lakhs	
Particulars	Standalone		
	As at 30.09.2025	As at 31.03.2025	
	Unaudited	Audited	
ASSETS			
(1) Non-Current Assets			
(a) Property, Plant and Equipment	11.99	5.85	
(b) Other Intangible Assets	1.59	1.59	
(c) Financial Assets			
(i) Investments	1,014.26	573.38	
(ii) Other Financial Assets	1,417.38	1,338.71	
(d) Deferred Tax Asset(Net)	73.56	121.69	
(2) Current Assets			
(a) Inventories	4,502.66	4,174.59	
(b) Financial Assets			
(i) Investments	35.00	32.78	
(ii) Trade Receivables	920.71	1,249.13	
(iii) Cash and Cash Equivalents	119.19	44.32	
(iv) Bank Balances other than Cash and Cash Equivalents	0.64	1.26	
(v) Loans	63.28	60.85	
(vi) Other Financial Assets	225.04	215.68	
(c) Current Tax Assets (Net)	43.13	37.83	
(d) Other Current Assets	2,982.91	2,475.94	
TOTAL ASSETS	11,411.34	10,333.61	
EQUITY AND LIABILITIES			
Equity			
(a) Equity Share Capital	344.50	344.50	
(b) Other Equity	1,629.61	1,322.07	
TOTAL EQUITY	1,974.11	1,666.57	
Liabilities			
(1) Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	2,104.15	1,288.13	
(b) Provisions	34.60	33.89	
(2) Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	5,473.43	5,355.07	
(ii) Trade Payables:			
(A) Total outstanding dues of micro enterprises and Small enterprises	-	10.98	
(B) Total outstanding dues of creditors other than micro enterprises and Small enterprises	89.02	100.80	
(iii) Other Financial Liabilities	0.64	1.26	
(b) Provisions	22.39	22.36	
(c) Other Current Liabilities	1,713.00	1,854.54	
TOTAL LIABILITIES	9,437.23	8,667.04	
TOTAL EQUITY AND LIABILITIES	11,411.34	10,333.61	

For Rodium Realty Limited

Deepak Durgarshi Chheda
Chairman and Managing Director

Place : Mumbai

Date: 13-11-2025



CIN - L85110MH1993PLC206012

Corporate Office / Registered Office:-

401 / 402 / 501 X' Cube, Plot # 636, Opp. Fun Republic Theatre, Off Link Road, Andheri West, Mumbai - 400 053, India.

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RODIUM REALTY LIMITED						
Statement of Standalone Financial Results for the Quarter & Half year ended 30 September ,2025						
PARTICULARS	Quarter ended			Half Year ended		Year ended
	30.09.2025	30.09.2024	30.06.2025	30.09.2025	30.09.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income from Operations						
I Revenue from operation	291.41	213.68	257.51	548.92	280.94	1003.71
II Other Income	190.04	(27.62)	175.95	365.99	32.40	322.64
III Total Income(I +II)	481.45	186.06	433.46	914.91	313.34	1326.35
IV EXPENSES						
a) Cost of Construction & Development	484.84	13.52	77.27	562.11	72.49	286.61
b) Cost of sales						
c) Changes in Inventories of Finished goods, Stock-in-trade and Work-in-Progress	(294.97)	(70.52)	(33.09)	(328.06)	(50.41)	(143.35)
d) Employee Benefits Expenses	4.63	11.16	14.92	19.55	28.74	36.54
e) Finance Costs	50.47	80.96	50.19	100.66	175.24	281.31
f) Depreciation and Amortisation Expenses	0.98	2.95	0.74	1.72	5.91	8.08
g) Other expenses	89.43	66.49	116.69	206.12	262.76	548.53
Total Expenses(IV)	335.38	104.55	226.72	562.10	494.73	1017.72
V Profit / loss before Exceptional Items and Tax (III-IV)	146.07	81.51	206.74	352.81	(181.39)	308.63
VI Exceptional Items						
VII Profit and loss before Tax	146.07	81.51	206.74	352.81	(181.39)	308.63
VIII Tax Expense:						
(1) Current Tax						
(2) Earlier Year Tax Adjustments						(0.65)
(3) Deferred Tax	27.77	(14.05)	19.64	47.41	(58.67)	31.24
IX Profit and loss For the period from Continuing Operations (VII - VIII)	118.30	95.56	187.10	305.40	(122.72)	278.04
X Other Comprehensive Income (OCI)						
(i) Item that will not be reclassified to profit and loss	1.43	1.43	1.42	2.85	2.85	0.12
(ii) Income tax relating to item that will not be reclassified to profit and loss	(0.36)	(0.36)	(0.36)	(0.72)	(0.72)	(0.03)
XI Total Comprehensive Income For the period. (IX+X)	119.37	96.63	188.16	307.53	(120.59)	278.13
XII Paid up Equity Share Capital (Face Value of Rs.10/- each) excluding Forfieted shares	324.79	324.79	324.79	324.79	324.79	324.79
XIII Other Equity excluding Revaluation Reserve						1322.07
XIV Earnings Per Share for Continuing Operations (of Rs.10/- each) (not annualised):						
Basic (Rs. Per Share)	3.68	2.98	5.79	9.47	(3.71)	8.56
Diluted (Rs. Per Share)	3.68	2.98	5.79	9.47	(3.71)	8.56

Notes:

(1) The above Financial results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13.11.2025. The auditors have issued limited review report for standalone financial results with unmodified opinion for the quarter ended 30 September 2025.

(2) This statement has been prepared in accordance with Companies (Indian Accounting Standards) Rules 2015 (Ind AS), prescribed u/s 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

(3) The Company is engaged interalia in the construction, development and other related activities. These in the context of IND-AS 108 Operating Segment are considered to constitute one single primary segment.

(4) Previous Period/ Year figures are regrouped, rearranged, wherever necessary.

For Rodium Realty Limited


Deepak Dungarshi Chheda
Chairman and Managing Director

Place : Mumbai

Date: 13-11-2025

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STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2025

(Rs.in Lakhs)

Particulars	Half Year ended 30 September 2025	Half Year ended 30 September 2024
A. CASH FLOW FROM OPERATING ACTIVITIES :		
NET PROFIT BEFORE TAX	352.82	(181.39)
Adjustment for :		
Depreciation	1.72	5.91
Finance Cost	100.66	175.24
Interest Income	(71.22)	(51.82)
Remasurement of Defined Benefit Plans	2.85	2.85
Loss on Sale of Investment	14.14	-
Sundry Balances written off		47.28
Gain on Sale of Investment		(0.26)
Share of Profit	(292.39)	26.40
Fair Value changes in Investments	(2.22)	(6.66)
OPERATING PROFIT/(LOSS) BEFORE WORKING CAPITAL CHANGES	106.36	198.94
Trade Receivables	328.42	72.60
Other Financial Assets	(88.02)	(28.32)
Other Current Assets	(521.11)	(170.55)
Inventories	(328.06)	(50.41)
Trade Payable	(22.76)	2.13
Provisions	0.71	0.71
Other Liabilities	(142.18)	215.00
CASH GENERATED FROM OPERATIONS	(666.64)	58.71
Direct Taxes paid	(5.30)	(10.79)
NET CASH FROM OPERATING ACTIVITIES	(671.94)	47.92
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment	(7.86)	-
Movement in Current Capital of Investment in Subsidiaries	(146.25)	593.50
Proceeds from Sale of Investment	-	9.34
Intercompany Loan	-	-
Loans to Employees	(2.43)	(0.40)
Deposits with Banks having maturity more than 3 months	0.62	(19.52)
Interest Income	71.22	48.40
NET CASH USED IN INVESTING ACTIVITIES	(84.69)	631.32
C. CASH FLOW FROM FINANCING ACTIVITIES		
Repayments of Secured Loans	908.65	(557.57)
Repayments of Unsecured Loan	25.73	-
Interest paid	(100.66)	(171.15)
NET CASH FROM FINANCING ACTIVITIES	833.72	(728.72)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS	77.09	(49.48)
CASH AND CASH EQUIVALENTS AS AT 31ST MARCH 2025	77.10	121.24
Cash & Cash Equivalents	44.32	82.01
Current Investments	32.78	39.23
CASH AND CASH EQUIVALENTS AS AT 30TH SEPTEMBER, 2025	154.19	71.76
Cash & Cash Equivalents	119.19	34.95
Current Investments	35.00	36.81

Notes:

(1) The above Cash Flow Statement has been prepared under the Indirect Method.

For Rodium Realty Limited




Deepak Dungarshi Chheda
Chairman and Managing Director

Place : Mumbai

Date: 13-11-2025

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