

**LIMITED REVIEW REPORT ON THE UNAUDITED STANDALONE FINANCIAL RESULTS  
OF RODIUM REALTY LIMITED FOR THE QUARTER AND NINE MONTHS ENDED  
DECEMBER 31, 2025.**

To  
The Board of Directors,  
Rodium Realty Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results ("the Statement") of Rodium Realty Limited ("the Company") for the quarter and nine months ended December 31, 2025 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement is the responsibility of the Company's Management and is approved by the Board of Directors. The statement, as it relates to the quarter and nine months ended December 31, 2025, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard-34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant Rules issued there under and other accounting principles generally accepted in India and in compliance with the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making enquires, primarily of persons responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



**Other Matters**

5. The standalone financial results of the Company for the quarter ended December 31, 2024 and corresponding quarter and nine months ended December 31, 2024 were reviewed by another auditor whose report dated 01<sup>st</sup> February 2025, expressed an unmodified conclusion on those standalone financial results and the standalone financial statements of the Company for the year ended March 31, 2025 were audited by another auditor whose report dated 30<sup>th</sup> May 2025 expressed an unmodified opinion on the standalone financial statements. Our conclusion is not modified in respect of the above matter.

**For M M NISSIM & CO LLP**

Chartered Accountants

(Regn. No. 107122W/W100672)

*Vijayta*

**Vijayta Kamble**

Partner

Mem. No.: 152577

Place: Mumbai

Date: 10<sup>th</sup> February 2026

UDIN: 26152577BNZXCA5089



## RODIUM REALTY LIMITED

Statement of Standalone Financial Results for the Quarter and Nine Months ended 31st December, 2025

(Rs.in Lakhs) Except EPS

PARTICULARS	Quarter ended			Nine Months ended		Year ended
	31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
<b>I Revenue from operations</b>	616.59	291.41	416.89	1165.51	697.83	1003.71
<b>II Other Income</b>	149.80	190.04	97.83	515.79	114.11	322.64
<b>III Total Income (I + II)</b>	766.39	481.45	514.72	1681.30	811.94	1326.35
<b>IV EXPENSES</b>						
a) Cost of Construction & Development	317.82	484.84	84.45	879.93	156.94	286.61
b) Changes in Inventories of Finished goods, Stock-in-trade and Work-in-Progress	105.88	(294.97)	(51.09)	(222.18)	(101.50)	(143.35)
c) Employee Benefits Expenses	14.53	15.36	13.97	44.81	42.72	36.54
d) Finance Costs	47.14	50.47	60.13	147.80	235.37	281.31
e) Depreciation and Amortisation Expenses	1.56	0.98	0.10	3.28	6.01	8.08
f) Other expenses	79.59	78.70	158.89	274.98	405.34	548.53
<b>Total Expenses (IV)</b>	566.52	335.38	266.45	1,128.62	744.88	1,017.72
<b>V Profit before Exceptional Items and Tax ( III-IV)</b>	199.87	146.07	248.27	552.68	67.06	308.63
<b>VI Exceptional Items</b>	-	-	-	-	-	-
<b>VII Profit Before Tax</b>	199.87	146.07	248.27	552.68	67.06	308.63
<b>VIII Tax Expense:</b>						
(1) Current Tax	-	-	-	-	-	-
(2) Earlier Year Tax Adjustments	-	-	-	-	-	(0.65)
(3) Deferred Tax	(5.73)	27.77	106.47	41.68	46.36	31.24
<b>IX Profit for the period from Continuing Operations ( VII - VIII)</b>	205.60	118.30	141.80	511.00	20.70	278.04
<b>X Other Comprehensive Income (OCI)</b>						
(i) Item that will not be reclassified to profit and loss	0.76	1.43	1.42	3.61	4.27	0.12
(ii) Income tax relating to item that will not be reclassified to profit and loss	(0.19)	(0.36)	(0.36)	(0.91)	(1.07)	(0.03)
<b>XI Total Comprehensive Income for the period. (IX+X)</b>	206.17	119.37	142.87	513.70	23.90	278.13
<b>XII Paid up Equity Share Capital ( Face Value of Rs.10/- each) excluding Forfeited shares</b>	324.79	324.79	324.79	324.79	324.79	324.79
<b>XIII Earnings Per Share for Continuing Operations (of Rs.10/- each) (not annualised):</b>						
Basic (Rs. Per Share)	6.33	3.68	4.37	15.73	0.64	8.56
Diluted (Rs. Per Share)	6.33	3.68	4.37	15.73	0.64	8.56
<b>XIV Other Equity excluding Revaluation Reserve</b>						1322.07

**Notes:**

(1) The above Unaudited Standalone Financial results for the Quarter ended December 31, 2025 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10.02.2026. The Statutory auditors has expressed an unmodified opinion on the above results.

(2) This Statement has been prepared in accordance with the recognition and measurement principles laid down in the Ind AS of the companies Act,2013 read with the rules thereunder and in terms of SEBI Circular dated 5th July, 2016.

(3) The Company is engaged interalia in the construction, development and other related activities. These in the context of IND-AS 108 Operating Segment are considered to constitute one single primary segment.

(4) The Company has evaluated the financial impact of the changes to employee benefit plans arising from the legislative amendments commonly referred to as the "New Labour Codes". Based on this assessment and in accordance with the applicable requirements of the Indian Accounting Standards, the management has estimated that there is no impact on gratuity or leave encashment liabilities arising on account of past service cost.

(5)The figures for the previous period/year have been regrouped wherever necessary.

**For Rodium Realty Limited**

Deepak Chheda  
Chairman and Managing Director  
Place : Mumbai  
Date: 10/02/2026

CIN: L85110MH1993PLC206012

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